

# Statistical Appendices

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# 1. National accounts

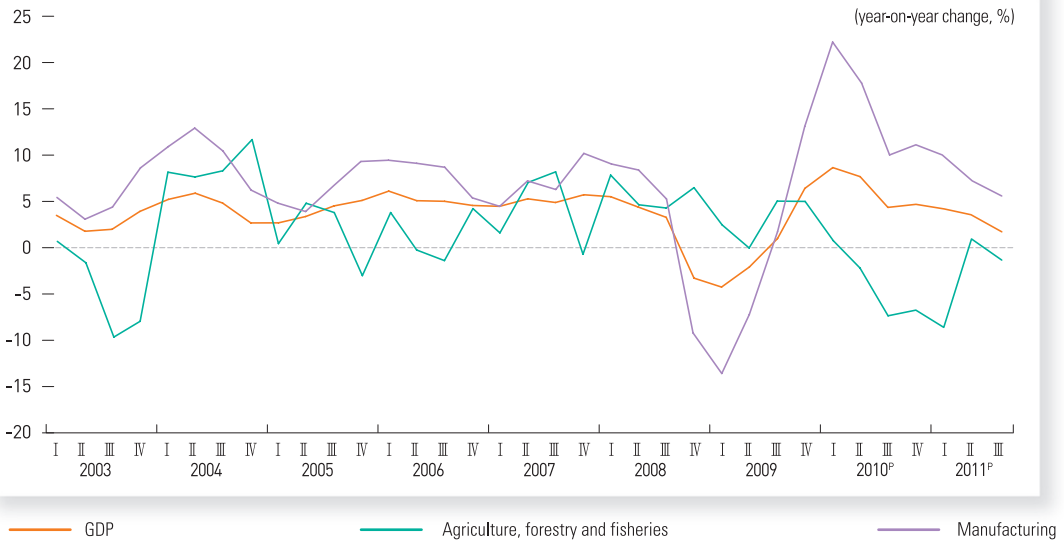
(year-on-year change, %, chained 2005 year prices)

Period	Real GDP			Final consumption expenditure	Gross fixed capital formation		
	Agri., fores. & fisheries	Manufacturing			Construction	Facilities	
2004	4.6	9.1	10.0	1.0	2.1	1.3	3.8
2005	4.0	1.3	6.2	4.6	1.9	-0.4	5.3
2006	5.2	1.5	8.1	5.1	3.4	0.5	8.2
2007	5.1	4.0	7.2	5.1	4.2	1.4	9.3
2008	2.3	5.6	2.8	2.0	-1.9	-2.8	-1.0
2009	0.3	3.2	-1.5	1.2	-1.0	3.4	-9.8
2010 <sup>P</sup>	6.2	-4.3	14.6	3.9	7.0	-1.4	25.0
2004 I	5.2	8.2	10.9	-0.1	2.3	5.3	-0.6
2004 II	5.9	7.6	12.9	1.3	4.9	4.2	6.4
2004 III	4.8	8.3	10.4	1.0	3.1	1.2	7.7
2004 IV	2.7	11.6	6.2	1.8	-1.4	-3.5	1.8
2005 I	2.7	0.4	4.8	2.7	-0.3	-3.1	3.4
2005 II	3.4	4.8	3.9	4.7	1.8	0.9	2.8
2005 III	4.5	3.8	6.7	5.9	1.5	-0.3	4.1
2005 IV	5.1	-3.1	9.3	4.9	3.9	0.3	10.8
2006 I	6.1	3.9	9.4	5.8	3.8	1.9	7.2
2006 II	5.1	-0.3	9.1	4.9	0.1	-4.2	8.0
2006 III	5.0	-1.4	8.7	4.6	4.0	-0.5	12.0
2006 IV	4.6	4.2	5.4	5.1	5.7	5.1	5.7
2007 I	4.5	1.6	4.5	5.1	7.3	4.4	12.6
2007 II	5.3	7.0	7.2	5.4	5.7	2.0	13.0
2007 III	4.9	8.2	6.3	5.3	1.5	-0.2	4.0
2007 IV	5.7	-0.7	10.2	4.7	3.1	0.4	8.0
2008 I	5.5	7.8	8.9	4.3	-0.6	-2.5	2.8
2008 II	4.4	4.6	8.3	3.0	0.6	-0.5	2.0
2008 III	3.3	4.3	5.3	2.4	2.1	0.4	5.3
2008 IV	-3.3	6.5	-9.4	-1.7	-8.7	-7.7	-13.3
2009 I	-4.2	2.5	-13.6	-2.2	-7.5	1.6	-21.9
2009 II	-2.1	0.0	-7.1	0.7	-3.0	4.3	-18.1
2009 III	1.0	5.0	1.8	1.5	-1.0	3.2	-9.4
2009 IV	6.3	5.0	13.1	4.8	6.2	4.0	12.2
2010 <sup>P</sup> I	8.5	0.9	22.2	5.9	12.5	4.3	29.1
2010 <sup>P</sup> II	7.5	-2.2	17.8	3.4	6.8	-2.3	30.5
2010 <sup>P</sup> III	4.4	-7.3	9.8	3.4	6.8	-3.1	26.6
2010 <sup>P</sup> IV	4.7	-6.7	11.1	3.0	3.4	-2.9	15.9
2011 <sup>P</sup> I	4.2	-8.6	9.8	2.5	-2.2	-11.9	11.7
2011 <sup>P</sup> II	3.4	1.0	7.2	2.8	-1.1	-6.8	7.5
2011 <sup>P</sup> III	3.5	-2.7	6.1	2.3	0.1	-4.6	1.0

P: Preliminary

Source: The Bank of Korea

### Growth rate by economic activity



### Growth rate by expenditure on GDP



## 2. Production, shipment and inventory See graphs 6-1, 6-3, 7-1, 7-2 & 7-3

(constant prices, 2005 = 100)

Period	Production index		Shipment index		Inventory index		Service production index	
	Production index	Y-o-Y change (%)	Shipment index	Y-o-Y change (%)	Inventory index	Y-o-Y change (%)	Service production index	Y-o-Y change (%)
2009	119.7	-0.1	116.7	-1.4	115.5	-7.8	118.3	1.8
2010	139.1	16.2	133.5	14.4	135.6	17.4	122.9	3.9
2009 I	103.5	-15.1	102.6	-14.4	115.9	-6.2	112.9	-1.1
II	118.7	-5.4	116.6	-5.2	110.4	-17.0	118.0	1.1
III	125.3	4.9	120.7	2.3	113.0	-14.3	118.9	2.4
IV	131.2	16.8	126.9	12.9	115.5	-7.8	123.4	4.8
2010 I	129.8	25.4	124.0	20.9	124.6	7.5	119.9	6.2
II	141.0	18.8	135.1	15.9	127.7	17.5	122.9	4.2
III	139.0	10.9	132.7	9.9	134.6	19.1	121.6	2.3
IV	146.6	11.7	142.0	11.9	135.6	17.4	127.3	3.2
2011 I	143.6	10.6	138.7	11.9	137.4	10.3	123.1	2.7
II	151.2	7.2	144.8	7.2	142.7	10.0	127.0	3.3
III	146.1	5.1	139.3	5.0	149.1	10.8	126.7	4.2
2009 1	94.4	-25.3	93.7	-23.1	123.9	0.1	112.1	-1.6
2	100.7	-9.4	100.3	-8.7	117.7	-5.2	109.9	0.0
3	115.3	-10.1	113.8	-10.7	115.9	-6.2	116.7	-1.4
4	117.2	-7.4	115.6	-7.4	112.3	-9.8	117.1	0.9
5	116.1	-8.2	113.8	-7.9	111.5	-13.3	117.6	-0.2
6	122.7	-0.6	120.5	0.0	110.4	-17.0	119.2	2.6
7	124.6	1.0	120.1	-1.2	111.5	-15.7	117.9	1.2
8	117.8	1.4	113.6	-1.0	112.0	-15.1	117.0	1.6
9	133.4	12.1	128.3	9.1	113.0	-14.3	121.8	4.5
10	128.1	1.2	124.0	-0.2	112.4	-16.4	119.3	2.3
11	130.7	18.5	126.6	15.3	113.6	-14.6	119.3	4.2
12	134.8	34.8	130.1	26.2	115.5	-7.8	131.6	7.7
2010 1	129.3	37.0	123.1	31.4	119.8	-3.3	118.5	5.7
2	119.1	18.3	113.6	13.3	123.3	4.8	116.7	6.2
3	141.1	22.4	135.2	18.8	124.6	7.5	124.4	6.6
4	140.0	19.5	134.7	16.5	126.3	12.5	121.5	3.8
5	140.0	20.6	133.4	17.2	129.9	16.5	123.3	4.8
6	142.9	16.5	137.3	13.9	129.7	17.5	124.0	4.0
7	143.1	14.8	135.7	13.0	134.1	20.3	122.4	3.8
8	136.5	15.9	131.0	15.3	134.5	20.1	120.9	3.3
9	137.3	2.9	131.4	2.4	134.6	19.1	121.6	-0.2
10	145.3	13.4	140.8	13.5	133.5	18.8	123.2	3.3
11	145.3	11.2	141.4	11.7	132.8	16.9	123.8	3.8
12	149.2	10.7	143.9	10.6	135.6	17.4	134.9	2.5
2011 1	146.9	13.6	141.4	14.9	135.4	13.0	124.1	4.7
2	129.8	9.0	125.2	10.2	137.1	11.2	116.9	0.2
3	154.0	9.1	149.6	10.7	137.4	10.3	128.2	3.1
4	149.7	6.9	144.6	7.3	137.3	8.7	125.2	3.0
5	151.5	8.2	144.4	8.2	140.2	7.9	127.4	3.3
6	152.3	6.6	145.4	5.9	142.7	10.0	128.4	3.5
7	148.7	3.9	135.9	3.1	147.2	9.8	127.0	3.8
8	142.9	4.7	136.5	4.2	150.4	11.8	126.8	4.9
9	146.8	6.9	141.3	7.5	149.1	10.8	126.2	3.8
10 <sup>P</sup>	154.5	6.3	146.9	4.3	153.0	14.6	127.4	3.4
11 <sup>P</sup>	153.5	5.6	145.7	3.0	157.3	18.4	127.0	2.6

P: Preliminary  
Source: Statistics Korea

### 3. Production capacity and operation ratio See graph 6-2

Period	Production capacity index (2005=100)	Y-o-Y change (%)	Operation ratio index (2005=100)	Y-o-Y change (%)	Average operation ratio (%)
2009	119.3	3.5	93.8	-3.5	74.4
2010	127.9	7.2	102.1	8.8	81.2
2009	I	117.0	81.7	-17.7	67.0
	II	118.0	95.3	-7.6	74.3
	III	120.1	97.8	2.4	77.8
	IV	122.2	100.3	10.1	78.4
2010	I	124.3	97.4	19.2	80.4
	II	126.5	105.6	10.8	82.3
	III	129.5	99.6	1.8	81.2
	IV	131.3	105.6	5.3	80.8
2011	I	132.7	99.9	2.6	83.1
	II	133.8	105.3	-0.3	81.4
	III	134.6	99.5	-0.1	81.3
2009	1	116.9	73.7	-28.6	63.7
	2	116.9	79.8	-10.8	67.3
	3	117.1	91.6	-12.8	70.0
	4	117.7	94.1	-10.1	72.5
	5	117.7	93.3	-9.7	73.7
	6	118.5	98.4	-2.8	76.6
	7	119.3	98.8	-1.0	77.7
	8	119.8	91.0	-1.3	76.4
	9	121.1	103.6	9.6	79.3
	10	121.6	99.1	-4.8	77.8
	11	121.9	100.5	12.4	78.0
	12	123.1	101.2	27.0	79.3
2010	1	123.6	97.1	31.8	79.3
	2	123.9	88.4	10.8	80.5
	3	125.3	106.7	16.5	81.5
	4	125.5	106.1	12.8	81.7
	5	126.5	103.8	11.3	82.1
	6	127.4	107.0	8.7	83.1
	7	128.6	105.3	6.6	82.7
	8	129.7	96.2	5.7	79.7
	9	130.1	97.2	-6.2	81.2
	10	130.8	106.6	7.6	79.7
	11	131.1	105.4	4.9	80.5
	12	132.1	104.9	3.6	82.2
2011	1	132.2	102.5	5.6	84.8
	2	132.5	89.5	1.2	82.2
	3	133.4	107.8	1.0	82.4
	4	133.8	104.6	-1.4	80.4
	5	133.7	104.7	0.9	81.3
	6	133.9	106.6	-0.4	82.5
	7	134.2	102.8	-2.4	82.1
	8	134.4	96.9	0.7	80.4
	9	135.1	99.0	1.9	81.3
	10 <sup>P</sup>	136.0	104.4	-2.1	79.7
	11 <sup>P</sup>	136.3	103.5	-1.8	79.0

P: Preliminary  
Source: Statistics Korea

## 4. Consumer goods sales index See graphs 2-2, 2-3, 2-4 & 2-5

(constant prices, 2005 = 100)

Period	Consumer goods sales index		Durable goods		Semi-durable goods		Non-durable goods	
		Y-o-Y change (%)		Y-o-Y change (%)		Y-o-Y change (%)		Y-o-Y change (%)
2009	113.6	2.7	136.8	8.2	106.3	1.3	111.3	1.2
2010	121.1	6.6	157.2	14.9	113.5	6.8	113.7	2.2
2009 I	106.5	-4.5	114.7	-11.7	103.1	-0.5	107.7	-1.4
II	113.4	1.5	142.0	5.9	107.7	0.5	109.2	0.4
III	111.9	2.8	135.5	7.7	94.3	0.3	114.3	1.8
IV	122.4	10.9	155.1	34.1	120.2	4.5	113.9	4.0
2010 I	116.8	9.7	148.7	29.6	105.7	2.5	111.1	3.2
II	118.9	4.9	149.9	5.6	114.4	6.2	112.8	3.3
III	120.3	7.5	158.5	17.0	100.5	6.6	117.7	3.0
IV	128.6	5.1	171.6	10.6	133.6	11.1	113.1	-0.7
2011 I	122.7	5.1	167.9	12.9	112.2	6.1	112.0	0.8
II	125.7	5.7	176.2	17.5	120.8	5.6	112.4	-0.4
III	125.6	4.4	175.0	10.4	104.5	4.0	120.1	2.0
2009 1	108.5	-2.9	104.1	-18.9	103.6	-0.8	114.8	5.5
2	101.2	-5.7	116.0	-1.5	97.1	-0.7	99.2	-8.5
3	109.7	-4.9	124.0	-13.6	108.5	0.0	109.2	-1.2
4	108.6	-4.2	123.9	-10.9	109.3	0.7	106.8	-2.5
5	117.0	1.7	144.0	5.9	113.3	1.1	113.1	0.7
6	114.6	7.6	158.0	24.3	100.4	-0.5	107.6	3.0
7	110.8	1.1	138.2	-1.8	95.4	-2.3	110.8	4.4
8	106.7	0.5	122.5	0.8	86.5	0.3	112.9	0.8
9	118.2	6.8	145.9	26.6	101.1	3.1	119.3	0.4
10	120.6	9.9	144.8	16.9	116.1	4.0	116.6	9.4
11	119.6	9.8	153.5	41.0	121.8	1.2	109.2	1.4
12	127.1	12.8	167.1	46.1	122.6	8.4	116.0	1.5
2010 1	115.8	6.7	145.5	39.8	108.4	4.6	108.7	-5.3
2	114.2	12.8	141.3	21.8	99.6	2.6	112.1	13.0
3	120.3	9.7	159.2	28.4	109.1	0.6	112.6	3.1
4	116.5	7.3	144.6	16.7	113.1	3.5	110.4	3.4
5	121.2	3.6	147.0	2.1	120.7	6.5	116.0	2.6
6	118.9	3.8	158.1	0.1	109.3	8.9	112.1	4.2
7	120.7	8.9	164.0	18.7	103.5	8.5	115.1	3.9
8	116.7	9.4	154.4	26.0	90.2	4.3	116.4	3.1
9	123.5	4.5	157.0	7.6	107.7	6.5	121.6	1.9
10	125.5	4.1	165.2	14.1	130.0	12.0	111.1	-4.7
11	127.8	6.9	172.1	12.1	133.4	9.5	111.9	2.5
12	132.6	4.3	177.4	6.2	137.3	12.0	116.2	0.2
2011 1	128.1	10.6	165.9	14.0	120.4	11.1	118.9	9.4
2	113.3	-0.8	154.2	9.1	101.6	2.0	104.3	-7.0
3	126.6	5.2	183.5	15.3	114.6	5.0	112.7	0.1
4	122.4	5.1	167.4	15.8	121.5	7.4	108.7	-1.5
5	128.8	6.3	176.4	20.0	127.0	5.2	116.3	0.3
6	125.8	5.8	184.9	17.0	114.0	4.3	112.2	0.1
7	127.1	5.3	184.6	12.6	107.5	3.9	117.6	2.2
8	122.8	5.2	173.3	12.2	93.6	3.8	119.4	2.6
9	126.9	2.8	167.2	6.5	112.4	4.4	122.9	1.1
10 <sup>P</sup>	128.3	2.2	170.0	2.9	134.8	3.7	114.4	3.0
11 <sup>P</sup>	128.4	0.5	182.0	5.8	130.2	-2.4	111.7	-0.2

P: Preliminary  
Source: Statistics Korea

## 5. Consumer goods shipment index and consumer sentiment index

See graph 2-6

Period	Domestic consumer goods shipment index (2005=100)						Consumer sentiment index	
			Durable goods			Non-durable goods		
		Y-o-Y change (%)		Y-o-Y change (%)		Y-o-Y change (%)		
2009	116.4	1.4	135.1	6.5	108.9	-0.9	-	
2010	122.0	4.8	139.6	3.3	115.0	5.6	-	
2009	I	107.7	-8.3	113.4	-14.9	105.3	-5.2	-
	II	114.8	-0.8	139.9	2.5	104.7	-2.5	-
	III	119.9	5.4	139.4	13.3	112.0	1.7	-
	IV	123.3	10.2	147.8	29.2	113.4	2.2	-
2010	I	118.5	10.0	136.7	20.5	111.2	5.6	-
	II	119.9	4.4	139.5	-0.3	112.1	7.1	-
	III	122.0	1.8	139.2	-0.1	115.1	2.8	-
	IV	127.6	3.5	142.9	-3.3	121.6	7.2	-
2011	I	120.8	1.9	134.9	-1.3	115.2	3.6	-
	II	117.8	-1.8	134.6	-3.5	111.0	-1.0	-
	III	120.8	-1.0	136.5	-1.9	114.5	-0.5	-
2009	1	107.6	-14.2	99.0	-25.3	111.0	-9.4	84
	2	103.8	-2.5	115.5	-6.2	99.0	-0.8	85
	3	111.7	-7.4	125.7	-12.8	106.0	-4.6	84
	4	112.6	-6.0	120.6	-16.4	109.3	-0.7	98
	5	113.5	-1.9	140.7	2.8	102.6	-4.3	105
	6	118.4	6.0	158.4	23.3	102.3	-2.6	106
	7	119.0	1.0	146.3	8.9	108.0	-2.8	109
	8	110.9	-0.7	125.8	6.1	104.9	-3.7	114
	9	129.7	15.8	146.1	25.8	123.1	11.6	114
	10	121.7	1.7	139.5	9.2	114.5	-1.8	117
	11	118.5	10.7	146.7	32.2	107.2	1.7	113
	12	129.6	18.8	157.1	50.5	118.6	6.8	113
2010	1	123.7	15.0	136.0	37.4	118.8	7.0	113
	2	110.3	6.3	129.7	12.3	102.6	3.6	111
	3	121.6	8.9	144.5	15.0	112.3	5.9	110
	4	120.5	7.0	135.4	12.3	114.6	4.8	110
	5	117.5	3.5	135.3	-3.8	110.4	7.6	111
	6	121.8	2.9	147.7	-6.8	111.4	8.9	112
	7	121.9	2.4	145.6	-0.5	112.4	4.1	112
	8	120.5	8.7	133.9	6.4	115.2	9.8	110
	9	123.6	-4.7	138.0	-5.5	117.8	-4.3	109
	10	129.3	6.2	145.7	4.4	122.8	7.2	108
	11	128.3	8.3	144.7	-1.4	121.8	13.6	110
	12	125.3	-3.3	138.4	-11.9	120.1	1.3	109
2011	1	129.6	4.8	133.0	-2.2	128.2	7.9	108
	2	105.9	-4.0	125.6	-3.2	98.0	-4.5	105
	3	127.0	4.4	146.1	1.1	119.4	6.3	98
	4	118.6	-1.6	133.1	-1.7	112.7	-1.7	100
	5	115.7	-1.5	131.4	-2.9	109.4	-0.9	104
	6	119.1	-2.2	139.4	-5.6	110.9	-0.4	102
	7	120.0	-1.6	141.9	-2.5	111.2	-1.1	102
	8	121.2	0.6	132.3	-1.2	116.8	1.4	99
	9	121.1	-2.0	135.4	-1.9	115.3	-2.1	99
	10 <sup>P</sup>	124.5	-3.7	132.0	-9.4	121.5	-1.1	100
	11 <sup>P</sup>	121.2	-5.5	131.0	-9.5	117.3	-3.7	103
	12	-	-	-	-	-	-	99

Source: Statistics Korea & The Bank of Korea

## 6. Machinery orders received, domestic machinery shipment and estimated facility investment index See graph 3-2

Period	Domestic machinery orders received excluding ship (billion won, constant prices)				Estimated facility investment index (2005=100)	Domestic machinery shipment excluding ship (2005=100)
	Total	Public	Private	Manufacturing		
2010	23,360	2,330	21,030	12,279	133.2	135.0
2010 I	5,544	525	5,019	2,910	120.5	116.7
2010 II	6,247	402	5,845	3,564	137.5	144.2
2010 III	5,662	380	5,282	3,026	139.1	136.2
2010 IV	5,908	1,023	4,885	2,779	135.6	142.8
2011 I	6,627	471	6,156	3,744	128.5	133.1
2011 II	6,760	732	6,029	3,684	144.1	148.4
2011 III	5,734	404	5,330	3,110	134.2	128.8
2010 7	2,092	105	1,987	1,068	139.1	138.6
2010 8	1,710	106	1,604	897	140.8	132.8
2010 9	1,860	169	1,691	1,061	137.5	137.1
2010 10	1,719	101	1,618	964	130.8	134.8
2010 11	1,770	102	1,668	981	134.7	136.7
2010 12	2,418	820	1,599	834	141.2	156.9
2011 1	2,115	116	2,000	1,156	125.7	127.6
2011 2	2,070	122	1,948	1,148	113.9	123.6
2011 3	2,442	233	2,209	1,440	145.8	148.1
2011 4	1,965	102	1,869	1,158	132.5	138.3
2011 5	2,171	142	2,029	1,190	146.1	150.9
2011 6	2,624	487	2,137	1,336	154.1	156.0
2011 7	2,000	152	1,848	1,027	134.9	135.9
2011 8	1,813	115	1,698	1,007	136.0	124.5
2011 9	1,921	137	1,784	1,077	131.8	125.8
2011 10 <sup>P</sup>	1,990	302	1,688	967	115.9	123.9
2011 11 <sup>P</sup>	2,327	474	1,853	1,125	129.7	127.4
<i>Y-o-Y change (%)</i>						
2010	11.2	-37.9	21.8	32.3	25.1	22.5
2010 I	10.3	-43.7	22.6	45.6	30.0	18.1
2010 II	24.7	-42.2	35.5	58.5	29.5	25.7
2010 III	-0.2	-71.7	22.0	27.4	29.3	27.4
2010 IV	11.3	31.4	7.8	4.5	13.6	18.4
2011 I	19.5	-10.3	22.7	28.7	6.6	14.1
2011 II	8.2	82.0	3.1	3.4	4.8	2.9
2011 III	1.3	6.1	0.9	2.8	-3.5	-5.4
2010 7	-16.5	-90.2	38.7	41.8	31.5	28.1
2010 8	26.6	48.9	25.3	37.1	41.2	36.9
2010 9	2.3	-15.5	4.5	9.6	17.1	18.8
2010 10	9.9	20.8	9.3	13.2	21.6	25
2010 11	-9.2	-76.5	10.0	4.2	13.1	19.5
2010 12	34.9	213.9	4.3	-3.7	7.4	12.4
2011 1	19.7	-31.5	25.1	14.6	22.2	17.8
2011 2	26.1	14.0	27.0	30.4	1.0	20.4
2011 3	14.4	-6.3	17.1	41.0	0.5	6.5
2011 4	6.6	-19.6	8.6	9.8	-0.3	-0.8
2011 5	-0.8	23.4	-2.2	-10.5	10.3	7.1
2011 6	18.5	205.2	4.0	13.2	4.7	2.5
2011 7	-4.4	44.9	-7.0	-3.9	-3.0	-1.9
2011 8	6.0	8.0	5.8	12.2	-3.4	-6.3
2011 9	3.3	-19.1	5.5	1.5	-4.1	-8.2
2011 10 <sup>P</sup>	15.7	198.7	4.3	0.4	-11.4	-8.0
2011 11 <sup>P</sup>	31.5	366.3	11.1	14.7	-3.7	-6.8

P: Preliminary  
Source: Statistics Korea

## 7. Value of construction completion and domestic construction orders received

See graphs 4-2 & 4-3

(current prices, billion won)

Period	Value of construction completion (total)	Type of order		Domestic construction orders received (total)	Type of order	
		Public	Private		Public	Private
2010	92,238	35,163	52,777	88,675	29,013	54,628
2010 I	20,329	7,467	11,977	18,110	7,955	9,087
II	24,082	9,129	13,931	25,295	6,890	16,737
III	22,005	7,784	13,160	19,095	6,814	11,406
IV	25,823	10,784	13,708	26,175	7,355	17,399
2011 I	19,067	7,288	10,857	15,796	4,053	10,743
II	23,898	9,304	13,195	24,473	6,067	16,821
III	21,411	7,836	12,464	19,259	6,396	12,176
2010 7	7,453	2,690	4,419	7,475	3,903	3,351
8	7,150	2,460	4,370	4,145	1,327	2,698
9	7,401	2,634	4,371	7,475	1,584	5,355
10	7,356	2,856	4,135	4,415	1,185	3,111
11	8,041	3,278	4,401	7,551	2,023	5,217
12	10,426	4,650	5,173	14,209	4,146	9,071
2011 1	6,157	2,415	3,476	4,658	1,295	2,697
2	5,277	2,047	2,991	4,959	1,396	2,445
3	7,634	2,827	4,391	7,179	1,362	5,601
4	7,053	2,721	3,981	6,459	1,413	4,452
5	7,435	2,189	4,226	6,753	1,861	4,428
6	9,410	3,765	4,989	11,260	2,793	7,941
7	6,793	2,441	4,044	4,892	1,735	3,042
8	6,908	2,524	4,051	7,269	1,505	5,503
9	7,791	2,886	4,421	7,098	3,156	3,631
10 <sup>P</sup>	8,016	2,951	4,684	6,902	2,296	4,446
11 <sup>P</sup>	7,777	3,155	4,226	8,684	2,913	5,668
<i>Y-o-Y change (%)</i>						
2010	2.7	8.5	0.5	-18.7	-43.7	2.8
2010 I	6.3	13.8	3.8	-1.6	-14.9	8.0
II	2.0	5.5	2.6	-6.7	-61.9	105.4
III	-0.4	-1.1	1.0	-3.6	-22.0	13.2
IV	3.3	15.9	-4.8	-40.2	-52.1	34.4
2011 I	-6.2	-2.4	-9.4	-12.8	-49.1	18.2
II	-0.8	1.9	-5.3	-3.3	-11.9	0.5
III	-2.7	0.7	-5.3	0.9	-6.1	6.8
2010 7	6.7	14.0	3.9	25.6	23.5	38.3
8	6.5	1.4	11.2	-12.5	-26.2	-5.0
9	-11.8	-14.6	-9.8	-18.1	-58.0	11.4
10	0.9	10.5	-4.8	-58.8	-75.0	-45.7
11	-0.5	17.1	-9.4	-48.7	-61.4	-41.2
12	8.2	18.6	-0.5	-22.5	-22.8	-23.9
2011 1	-5.2	7.0	-12.5	-33.9	-46.3	-36.9
2	-14.1	-11.1	-17.3	-16.7	-35.7	9.5
3	-0.7	-2.8	0.0	13.7	-59.6	117.0
4	-4.1	3.5	-10.7	-2.7	-22.7	-0.1
5	-4.0	-0.8	-6.9	-22.5	11.3	-33.4
6	4.7	2.9	1.1	13.3	-17.6	41.1
7	-8.8	-9.3	-8.5	-34.6	-55.5	-9.3
8	-3.4	2.6	-7.3	75.4	13.4	103.9
9	5.3	9.6	1.1	-5.0	99.3	-32.2
10 <sup>P</sup>	9.0	3.3	13.3	56.3	93.7	42.9
11 <sup>P</sup>	-3.3	-3.7	-4.0	15.0	44.0	8.6

P: Preliminary

Source: Statistics Korea

## 8. Composite indices of business cycle indicators and BSI

See graphs 13-1, 13-2 & 13-3

Period	Leading index (2005=100)	Y-o-Y change (%)	Coincident index (2005=100)	Cycle of coincident index (2005=100)	BSI (results)	BSI (prospects)	
2008	1	116.3	6.5	119.3	103.7	95.2	103.0
	2	115.6	5.1	119.6	103.5	95.6	94.8
	3	115.1	4.0	119.9	103.4	101.1	102.1
	4	114.9	3.2	119.9	102.9	101.7	98.1
	5	114.8	2.5	120.0	102.6	98.1	104.7
	6	114.2	1.4	119.8	102.0	79.1	95.3
	7	113.5	0.2	119.8	101.5	80.8	83.2
	8	113.3	-0.4	120.0	101.3	83.1	80.8
	9	113.1	-0.9	120.3	101.1	76.8	98.3
	10	112.5	-1.7	120.3	100.6	64.6	84.9
	11	111.3	-3.1	118.8	99.0	53.7	63.7
	12	110.5	-3.9	116.1	96.4	52.4	55.0
2009	1	110.8	-3.6	114.1	94.3	58.1	52.0
	2	112.2	-2.4	114.1	93.9	62.4	66.0
	3	113.4	-1.3	115.3	94.5	89.0	76.1
	4	115.3	0.5	117.1	95.5	93.7	86.7
	5	117.3	2.6	118.1	96.0	100.9	103.8
	6	119.9	5.4	120.4	97.4	96.6	100.2
	7	121.5	7.2	121.7	98.0	98.5	98.7
	8	122.5	8.4	122.7	98.4	96.0	99.8
	9	123.4	9.4	123.5	98.7	110.5	117.0
	10	124.6	10.4	124.4	98.9	107.5	116.5
	11	126.4	11.7	125.2	99.2	103.8	109.0
	12	127.2	12.0	125.8	99.2	104.8	105.9
2010	1	127.5	11.6	126.6	99.5	99.2	103.1
	2	127.0	10.4	127.8	100.0	98.7	102.3
	3	127.1	9.6	128.8	100.3	113.1	116.2
	4	126.9	8.6	129.6	100.5	108.9	111.2
	5	127.3	7.7	130.5	100.8	111.9	113.4
	6	127.7	6.8	131.4	101.0	109.4	108.9
	7	128.4	6.2	132.4	101.4	105.0	107.3
	8	128.8	5.4	132.6	101.1	98.6	100.7
	9	128.8	4.5	132.2	100.4	104.1	111.1
	10	128.4	3.3	131.8	99.6	104.3	113.1
	11	128.7	2.8	132.1	99.5	103.5	107.1
	12	129.3	2.9	133.1	99.8	102.1	104.2
2011	1	130.1	3.0	135.1	100.8	99.1	101.8
	2	129.8	2.4	135.3	100.6	92.2	98.0
	3	129.4	1.6	135.8	100.5	107.8	113.5
	4	129.0	1.1	135.5	99.9	98.4	99.3
	5	129.5	1.3	136.6	100.3	98.9	104.3
	6	130.2	1.7	137.7	100.6	99.6	104.3
	7	130.8	2.0	138.6	100.9	96.2	101.3
	8	130.9	1.9	139.2	100.9	86.8	98.9
	9	130.6	1.4	138.7	100.1	96.4	96.3
	10	130.1	1.0	138.9	99.8	95.0	101.4
	11	130.4	1.1	138.6	99.2	93.0	96.4
	12	-	-	-	-	90.1	94.8
2012	1	-	-	-	-	-	88.3

Source: Statistics Korea & The Federation of Korean Industries

## 9. Balance of payments (I) See graphs 5-1, 5-2, 5-3, 10-1 & 10-2

(million US\$)

Period	Current balance	Goods trade balance		Services trade balance	Income trade balance	Current transfers	
		Exports	Imports				
2009	32,790.5	37,866.0	358,189.7	320,323.7	-6,640.5	2,276.7	-711.7
2010 <sup>P</sup>	28,213.6	41,904.0	464,286.9	422,383.1	-11,229.4	768.4	-3,229.4
2009 I	4,543.3	2,819.2	73,334.9	70,515.7	-26.0	393.9	1,356.2
II	11,557.4	13,553.3	87,038.0	73,484.7	-1,291.4	-151.1	-553.4
III	8,613.2	10,914.6	95,485.2	84,570.6	-2,663.3	948.6	-586.7
IV	8,076.6	10,578.9	102,331.6	91,752.7	-2,659.8	1,085.3	-927.8
2010 <sup>P</sup> I	263.3	4,785.4	101,354.5	96,569.1	-4,201.1	546.5	-867.4
II	8,857.9	12,240.4	117,585.0	105,344.7	-1,873.1	-1,006.5	-502.9
III	9,931.1	12,542.3	118,257.3	105,715.1	-2,954.6	1,296.1	-952.7
IV	9,161.3	12,335.9	127,090.1	114,754.2	-2,200.6	-67.6	-906.4
2011 <sup>P</sup> I	2,610.3	5,842.7	127,691.2	121,848.5	-2,538.0	387.9	-1,082.3
II	5,492.2	7,661.0	142,722.8	135,061.8	-796.0	-824.8	-548.0
III	6,896.0	7,197.7	141,393.5	134,195.8	-1,198.2	1,314.9	-418.5
2009 1	-1,800.2	-2,441.3	21,910.3	24,351.6	-98.9	502.7	237.3
2	2,579.8	1,766.2	24,179.6	22,413.4	-64.1	366.2	511.5
3	3,763.7	3,494.3	27,245.0	23,750.7	137.0	-475.0	607.4
4	3,511.2	4,255.5	28,832.5	24,577.0	-15.8	-835.1	106.6
5	3,153.8	3,822.6	27,228.8	23,406.2	-555.6	205.0	-318.2
6	4,892.4	5,475.2	30,976.7	25,501.5	-720.0	479.0	-341.8
7	4,054.8	5,021.2	32,688.5	27,667.3	-1,241.2	366.3	-91.5
8	1,300.2	1,920.5	29,001.4	27,080.9	-761.3	367.9	-226.9
9	3,258.2	3,972.9	33,795.3	29,822.4	-660.8	214.4	-268.3
10	3,202.9	3,546.1	33,474.6	29,928.5	-505.9	336.2	-173.5
11	4,165.0	4,851.1	34,055.5	29,204.4	-643.6	272.5	-315.0
12	708.7	2,181.7	34,801.5	32,619.8	-1,510.3	476.6	-439.3
2010 <sup>P</sup> 1	-571.8	996.7	31,806.6	30,809.9	-1,651.8	414.6	-331.3
2	-363.1	586.3	31,119.7	30,533.4	-1,270.7	497.4	-176.1
3	1,198.2	3,202.4	38,428.2	35,225.8	-1,278.6	-365.6	-360.0
4	529.0	3,740.1	39,186.7	35,446.7	-1,268.9	-1,452.5	-489.7
5	3,998.9	3,658.4	38,250.1	34,591.7	147.4	219.8	-26.7
6	4,330.0	4,841.9	40,148.2	35,306.3	-751.6	226.2	13.5
7	4,457.9	5,268.9	41,130.1	35,861.3	-859.3	352.3	-304.0
8	1,975.7	2,826.0	37,903.4	35,077.4	-902.5	518.7	-466.5
9	3,497.5	4,447.4	39,223.8	34,776.4	-1,192.8	425.1	-182.2
10	5,112.5	5,484.9	42,012.2	36,527.3	-749.9	657.1	-279.6
11	1,934.4	3,170.8	41,939.6	38,768.8	-304.5	-690.2	-241.7
12	2,114.4	3,680.2	43,138.3	39,458.1	-1,146.2	-34.5	-385.1
2011 <sup>P</sup> 1	154.7	1,557.9	42,662.8	41,104.9	-1,640.9	703.7	-466.0
2	1,126.1	1,530.8	37,228.3	35,697.2	-569.1	542.6	-378.2
3	1,329.5	2,754.0	47,800.4	45,046.4	-328.0	-858.4	-238.1
4	1,277.6	3,327.6	47,879.4	44,551.8	-178.8	-1,581.9	-289.3
5	2,183.9	1,633.8	47,149.8	45,516.0	15.5	517.3	17.3
6	2,030.7	2,699.6	47,693.6	44,994.0	-632.7	239.8	-276.0
7	3,773.6	4,728.0	48,555.9	43,827.9	-690.9	72.3	-335.8
8	292.6	371.5	45,634.9	45,263.4	-577.9	699.6	-200.6
9	2,829.8	2,098.2	47,202.7	45,104.5	70.6	543.0	118.0
10	4,132.9	3,547.2	46,451.7	42,904.5	2.8	643.5	-60.6
11	5,045.9	4,486.6	47,095.4	42,608.8	357.2	445.6	-243.5

P: Preliminary

Source: The Bank of Korea & Korea Customs Service

## 10. Balance of payments (II) See graph 10-3

(million US\$)

Period	Capital & financial account						Capital transfers & acquisition of non-financial assets	Changes in reserve assets	Errors and omissions
		Direct investment	Portfolio investment	Financial derivative	Other investment				
2009	-34,651.2	-14,948.0	49,727.7	-3,093.0	2,038.9	289.6	-68,666.4	1,860.7	
2010 <sup>P</sup>	-25,331.5	-19,379.7	38,552.4	-7.4	-17,228.1	-174.2	-27,094.5	-2,882.1	
2009 I	-4,368.3	-2,777.9	2,784.6	-2,656.9	6,917.1	382.3	-9,017.4	-175.0	
II	-12,936.8	-2,032.0	15,927.2	599.0	-7,914.9	25.8	-19,541.8	1,379.4	
III	-6,977.2	-3,305.7	21,226.9	-1,050.9	-251.1	-103.9	-23,492.6	-1,636.0	
IV	-10,368.9	-6,832.4	9,789.0	15.8	3,287.8	-14.6	-16,614.6	2,292.3	
2010 <sup>P</sup> I	-155.3	-2,307.5	10,159.6	746.6	16.7	-175.6	-8,595.1	-108.0	
II	-9,099.0	-2,564.1	7,098.4	-983.9	-7,076.3	27.1	-5,600.2	241.1	
III	-7,679.6	-6,217.4	14,032.1	-388.6	-4,725.3	31.1	-10,411.5	-2,251.5	
IV	-8,397.6	-8,290.7	7,262.3	618.5	-5,443.2	-56.8	-2,487.7	-763.7	
2011 <sup>P</sup> I	-2,754.1	-4,696.3	-1,379.1	730.3	6,251.6	-181.4	-3,479.2	143.8	
II	-6,808.0	-4,138.1	2,035.4	-542.9	-1,432.5	-111.9	-2,618.0	1,315.8	
III	-8,320.9	-2,807.6	8,108.4	-1,490.7	-18,692.6	235.5	6,326.1	1,424.9	
2009 1	2,763.4	-643.0	4,715.2	473.2	2,644.7	61.9	-4,488.6	-963.2	
2	-4,063.6	-1,095.1	122.8	-771.2	-1,255.7	195.6	-1,260.0	1,483.8	
3	-3,068.1	-1,039.8	-2,053.4	-2,358.9	5,528.1	124.8	-3,268.8	-695.6	
4	-3,595.1	-695.3	6,879.7	274.1	-4,669.7	60.3	-5,444.1	83.9	
5	-3,865.7	-855.9	4,157.3	1,279.7	1,818.3	-16.5	-10,248.6	711.9	
6	-5,476.0	-480.8	4,890.2	-954.8	-5,063.5	-18.0	-3,849.1	583.6	
7	-2,438.2	-1,644.2	8,470.1	-155.1	-3,538.9	3.4	-5,573.6	-1,616.6	
8	-2,160.3	-865.9	4,004.4	-870.3	2,696.1	-29.4	-7,095.2	860.1	
9	-2,378.7	-795.6	8,752.4	-25.5	591.7	-77.9	-10,823.8	-879.5	
10	-4,817.0	-749.1	5,829.4	-509.1	-1,429.4	6.9	-7,965.8	1,614.1	
11	-4,229.2	-2,855.1	2,992.6	614.2	712.9	-56.4	-5,637.4	64.2	
12	-1,322.7	-3,228.2	967.0	-89.3	4,004.3	34.9	-3,011.4	614.0	
2010 <sup>P</sup> 1	-686.4	-1,070.2	118.0	241.8	7,076.7	-70.0	-6,982.7	1,258.2	
2	1,398.3	-613.7	2,484.0	549.3	-1,692.8	-43.2	714.7	-1,035.2	
3	-867.2	-623.6	7,557.6	-44.5	-5,367.2	-62.4	-2,327.1	-331.0	
4	641.8	-1,163.6	5,792.1	80.6	5,343.4	-120.5	-9,290.2	-1,170.8	
5	-5,611.5	-571.7	747.2	-854.8	-12,116.8	101.3	7083.3	1,612.6	
6	-4,129.3	-828.8	559.1	-209.7	-302.9	46.3	-3393.3	-200.7	
7	-3,528.4	-1,773.0	8,592.4	-297.3	-4,029.4	-0.2	-6020.9	-929.5	
8	-1,421.7	-1,184.2	1,061.0	61.3	93.3	57.9	-1,511.0	-554.0	
9	-2,729.5	-3,260.2	4,378.7	-152.6	-789.2	-26.6	-2,879.6	-768.2	
10	-5,869.7	-5,393.9	7,447.3	0.4	-5,216.8	-48.1	-2,658.6	757.2	
11	-2,191.7	-1,286.8	2,227.2	106.9	-1,494.4	-25.3	-1,719.3	257.3	
12	-336.2	-1,610.0	-2,412.2	511.2	1,268.0	16.6	1,890.2	-1,778.2	
2011 <sup>P</sup> 1	-1,282.0	-1,725.4	904.6	569.3	1,773.3	-120.7	-2,683.1	1,127.3	
2	-1,996.2	-1,635.1	-3,004.0	-363.3	5,126.9	-32.7	-2,088.0	870.1	
3	524.1	-1,335.8	720.3	524.3	-648.6	-28.0	1,291.9	-1,853.6	
4	394.7	-7.38.8	4,575.0	-206.2	-145.9	-33.6	-3,055.8	-1,672.3	
5	-3,956.7	-1,254.7	-1,140.1	165.1	-821.7	-49.9	-855.4	1,772.8	
6	-3,246.0	-2,144.6	-1,399.5	-501.8	-464.9	-28.4	1,293.2	1,215.3	
7	-2,469.2	327.1	9,258.3	526.6	-6,581.0	13.8	-6,014.0	-1,304.4	
8	-1,690.6	-1,036.4	-2,923.0	-1,868.6	4,638.4	41.5	-542.5	1,398.0	
9	-4,161.1	-2,098.3	1,773.1	-148.7	-16,750.0	180.2	12,882.6	1,331.3	
10	-4,391.9	-1,132.2	3,919.1	108.5	2,784.7	109.7	-10,181.7	259.0	
11	-6,535.9	-2,077.1	39.8	-379.9	-350.2	98.1	-3,866.6	1,490.0	

P: Preliminary

Source: The Bank of Korea

## 11. Prices See graphs 11-1, 11-2 & 11-3

Period	Consumer prices (2010=100)				Producer prices (2005=100)		Export & import prices (2005=100)		
	All Items	Commodity	Service	Core	All items	Commodity	Export	Import	
2010	100.0	100.0	100.0	100.0	115.1	117.0	106.4	145.0	
2010	1	98.8	98.3	99.2	99.3	112.7	113.9	103.5	136.9
	2	99.0	98.6	99.4	99.5	113.0	114.5	104.7	137.6
	3	99.2	98.9	99.5	99.4	113.7	115.3	104.0	139.2
	4	99.6	99.6	99.7	99.6	114.6	116.4	103.8	140.9
	5	99.7	99.5	99.9	99.8	115.2	117.1	106.7	144.7
	6	99.6	99.2	99.9	99.9	114.8	116.6	109.9	147.6
	7	99.8	99.5	100.2	100.1	114.9	116.7	109.4	147.0
	8	100.3	100.3	100.3	100.3	115.2	117.1	107.4	147.4
	9	101.1	102.0	100.4	100.4	116.3	118.6	106.9	147.4
	10	101.1	102.0	100.4	100.4	116.4	118.6	105.0	146.1
	11	100.6	100.8	100.6	100.4	116.7	118.9	106.3	149.2
	12	101.0	101.5	100.7	100.7	117.8	120.5	109.6	156.1
2011	1	102.2	103.4	101.2	101.4	119.7	122.7	108.6	156.1
	2	102.9	104.4	101.7	102.1	120.5	123.9	110.6	160.9
	3	103.3	104.9	102.1	102.4	122.0	125.8	113.5	166.5
	4	103.4	104.6	102.4	102.6	122.4	126.2	111.8	167.6
	5	103.6	104.7	102.6	103.0	122.3	126.0	110.2	163.9
	6	103.8	105.0	102.8	103.4	121.9	125.5	109.4	163.2
	7	104.3	105.9	103.1	103.7	122.4	126.0	108.0	161.4
	8	105.0	107.1	103.3	103.8	122.8	126.7	109.4	162.1
	9	104.9	107.1	103.1	103.7	122.9	126.9	113.1	168.1
	10	104.7	106.6	103.2	103.6	122.9	126.9	114.7	169.5
	11	104.8	106.8	103.3	103.9	122.6	126.5	112.0	166.8
	12	105.2	107.3	103.5	104.3	122.9	127.0	112.4	167.2
<i>Y-o-Y change (%)</i>									
2010		3.0	4.6	1.9	1.8	3.8	4.6	-2.6	5.3
2010	1	3.5	5.8	2.1	2.3	2.8	3.2	-6.9	-0.9
	2	3.0	4.5	2.2	2.1	2.4	2.7	-10.2	-4.1
	3	2.5	3.7	1.7	1.6	2.6	2.9	-12.2	-4.3
	4	2.6	4.0	1.8	1.6	3.2	3.8	-6.7	5.1
	5	2.7	4.1	2.0	1.6	4.6	5.5	0.4	11.3
	6	2.7	4.0	1.9	1.6	4.6	5.5	1.5	8.0
	7	2.5	3.8	1.8	1.7	3.4	4.1	0.3	7.5
	8	2.7	4.1	1.7	1.8	3.1	3.7	-1.7	5.7
	9	3.4	5.8	1.8	1.8	4.0	5.0	-0.4	7.8
	10	3.7	6.4	1.8	1.7	5.0	6.1	1.0	8.1
	11	3.0	4.9	1.9	1.5	4.9	5.7	1.9	8.2
	12	3.0	4.9	1.9	1.7	5.3	6.5	4.3	12.7
2011	1	3.4	5.2	2.0	2.1	6.2	7.7	4.9	14.1
	2	3.9	5.9	2.3	2.6	6.6	8.2	5.6	16.9
	3	4.1	6.1	2.6	3.0	7.3	9.1	9.1	19.6
	4	3.8	5.0	2.7	3.0	6.8	8.4	7.7	19.0
	5	3.9	5.2	2.7	3.2	6.2	7.6	3.3	13.2
	6	4.2	5.8	2.9	3.5	6.2	7.6	-0.4	10.5
	7	4.5	6.4	2.9	3.6	6.5	8.0	-1.3	9.8
	8	4.7	6.8	3.0	3.5	6.6	8.2	1.8	10.0
	9	3.8	5.0	2.7	3.3	5.7	7.0	5.8	14.0
	10	3.6	4.5	2.8	3.2	5.6	7.0	9.2	16.0
	11	4.2	6.0	2.7	3.5	5.1	6.4	5.4	11.8
	12	4.2	5.7	2.8	3.6	4.3	5.4	2.5	7.1

Source: The Bank of Korea

## 12. Employment See graphs 8-1, 8-2 & 8-3

Period	Economically active persons (thous.)				Unemployment (%)	Wage workers (thous.)				
	Employed persons (thous.)			Regular		Temporary	Daily			
	All industry	Manufacturing	S.O.C.&service							
2010	24,748	23,829	4,028	18,214	3.7	16,971	10,086	5,068	1,817	
2010	1	24,082	22,865	3,924	17,796	5.0	16,297	9,712	4,860	1,725
	2	24,035	22,867	3,886	17,762	4.9	16,282	9,786	4,838	1,657
	3	24,382	23,377	3,924	18,047	4.1	16,617	9,926	4,976	1,714
	4	24,858	23,924	3,991	18,285	3.8	16,994	10,011	5,147	1,836
	5	25,099	24,306	4,036	18,499	3.2	17,255	10,078	5,223	1,953
	6	25,158	24,280	4,017	18,422	3.5	17,193	10,089	5,165	1,938
	7	25,232	24,301	4,040	18,489	3.7	17,228	10,107	5,215	1,905
	8	24,863	24,005	4,058	18,175	3.3	17,048	10,151	5,122	1,775
	9	24,911	24,054	4,062	18,216	3.4	17,103	10,217	5,106	1,780
	10	25,004	24,172	4,098	18,264	3.3	17,178	10,280	5,089	1,809
	11	24,847	24,109	4,139	18,340	3.0	17,300	10,334	5,069	1,898
	12	24,538	23,684	4,156	18,272	3.5	17,154	10,347	4,999	1,808
2011	1	24,114	23,196	4,148	18,007	3.8	16,832	10,305	4,848	1,680
	2	24,431	23,336	4,149	18,019	4.5	16,856	10,390	4,781	1,684
	3	24,918	23,846	4,122	18,244	4.3	17,065	10,543	4,782	1,740
	4	25,240	24,303	4,108	18,536	3.7	17,357	10,618	4,928	1,812
	5	25,480	24,661	4,137	18,731	3.2	17,626	10,708	5,064	1,854
	6	25,592	24,752	4,135	18,812	3.3	17,720	10,716	5,132	1,872
	7	25,473	24,636	4,079	18,844	3.3	17,667	10,718	5,137	1,811
	8	25,257	24,495	4,031	18,739	3.0	17,510	10,710	5,031	1,769
	9	25,076	24,318	4,014	18,595	3.0	17,378	10,764	5,047	1,567
	10	25,409	24,673	4,044	18,856	2.9	17,608	10,796	5,094	1,718
	11	25,318	24,589	4,054	18,921	2.9	17,650	10,838	5,047	1,765
<i>Y-o-Y change (%)</i>										
2010	1.5	1.4	5.0	1.2	-	3.1	7.4	-0.7	-7.4	
2010	1	1.6	0.0	0.8	0.8	-	1.5	6.7	-2.4	-12.4
	2	1.6	0.5	1.2	1.3	-	2.1	6.4	-0.5	-12.6
	3	1.3	1.2	2.9	2.0	-	3.4	8.2	0.7	-12.6
	4	1.6	1.7	3.8	2.2	-	3.9	8.5	1.9	-11.5
	5	1.8	2.5	4.9	2.7	-	4.7	8.2	2.9	-6.6
	6	0.9	1.3	4.7	0.9	-	2.7	8.0	-2.2	-8.4
	7	1.9	2.0	6.2	1.5	-	3.9	7.7	-0.8	-2.4
	8	1.3	1.6	7.9	0.7	-	3.5	7.2	0.1	-6.1
	9	1.1	1.0	6.6	0.3	-	2.5	6.4	-0.9	-7.8
	10	1.4	1.3	6.2	0.7	-	2.9	6.8	-1.6	-4.4
	11	0.9	1.3	7.4	0.4	-	3.0	7.6	-3.6	-1.7
	12	2.0	2.0	7.3	0.9	-	3.6	7.4	-1.5	-2.2
2011	1	0.1	1.4	5.7	1.2	-	3.3	6.1	-0.3	-2.6
	2	1.6	2.1	6.7	1.4	-	3.5	6.2	-1.2	1.6
	3	2.2	2.0	5.1	1.1	-	2.7	6.2	-3.9	1.5
	4	1.5	1.6	2.9	1.4	-	2.1	6.1	-4.3	-1.3
	5	1.5	1.5	2.5	1.3	-	2.2	6.3	-3.0	-5.1
	6	1.7	1.9	2.9	2.1	-	3.1	6.2	-0.6	-3.4
	7	1.0	1.4	1.0	1.9	-	2.5	6.0	-1.5	-4.9
	8	1.7	2.0	-0.7	3.1	-	2.7	5.5	-1.8	-0.3
	9	0.7	1.1	-1.2	2.1	-	1.6	5.4	-1.2	-11.9
	10	1.6	2.1	-1.3	3.2	-	2.5	5.0	0.1	-5.0
	11	1.9	2.0	-2.1	3.2	-	2.0	4.9	-0.4	-7.0

Source: Statistics Korea

### 13. Financial indicators See graphs 9-1 & 9-4

(period average)

Period	Yields (%)					Stock
	Call rate (1 day)	CD (91 days)	Corporate bonds (3 years, AA-)	Treasury bonds (3 years)	Treasury bonds (5 years)	KOSPI (end-period)
2007						
1	4.6	4.9	5.3	5.0	5.0	1,360.20
2	4.6	5.0	5.3	4.9	4.9	1,417.30
3	4.6	4.9	5.2	4.8	4.8	1,452.60
4	4.7	5.0	5.3	4.9	5.0	1,542.24
5	4.6	5.0	5.5	5.1	5.1	1,700.91
6	4.5	5.0	5.6	5.2	5.4	1,743.60
7	4.7	5.1	5.8	5.4	5.4	1,933.27
8	4.9	5.2	5.7	5.3	5.3	1,873.24
9	5.0	5.3	5.9	5.4	5.4	1,946.48
10	5.0	5.3	6.0	5.4	5.5	2,064.95
11	5.0	5.4	6.2	5.5	5.6	1,906.00
12	5.0	5.7	6.7	5.9	5.9	1,897.10
2008						
1	5.0	5.8	6.6	5.4	5.5	1,624.68
2	5.0	5.3	6.3	5.1	5.1	1,711.62
3	5.0	5.3	6.1	5.2	5.2	1,703.99
4	5.0	5.4	5.9	5.0	5.0	1,825.47
5	5.0	5.4	6.2	5.3	5.4	1,852.02
6	5.0	5.4	6.7	5.7	5.8	1,674.92
7	5.0	5.5	7.0	6.0	6.0	1,594.67
8	5.2	5.8	7.1	5.8	5.8	1,474.24
9	5.2	5.8	7.5	5.8	5.8	1,448.06
10	4.9	6.0	8.0	5.1	5.2	1,113.06
11	4.0	5.6	8.6	5.0	5.2	1,076.07
12	3.3	4.7	8.4	4.0	4.3	1,124.47
2009						
1	2.4	3.2	7.3	3.4	4.0	1,162.11
2	2.1	2.7	7.1	3.8	4.6	1,063.03
3	1.8	2.5	6.1	3.7	4.5	1,206.26
4	1.8	2.4	5.7	3.8	4.4	1,369.40
5	1.9	2.4	5.2	3.8	4.5	1,395.89
6	1.9	2.4	5.2	4.1	4.7	1,390.07
7	1.9	2.4	5.5	4.1	4.6	1,577.29
8	2.0	2.5	5.7	4.4	4.9	1,591.85
9	2.0	2.6	5.6	4.4	4.9	1,673.14
10	2.0	2.8	5.6	4.5	4.9	1,580.69
11	2.0	2.8	5.4	4.3	4.8	1,555.60
12	2.0	2.8	5.4	4.2	4.8	1,682.77
2010						
1	2.0	2.9	5.4	4.3	4.8	1,602.43
2	2.0	2.9	5.3	4.2	4.8	1,594.58
3	2.0	2.8	5.0	3.9	4.5	1,692.85
4	2.0	2.5	4.7	3.8	4.4	1,741.56
5	2.0	2.5	4.5	3.7	4.4	1,641.25
6	2.0	2.5	4.7	3.8	4.4	1,698.29
7	2.2	2.6	4.8	3.9	4.5	1,759.33
8	2.3	2.6	4.7	3.7	4.3	1,742.75
9	2.3	2.7	4.4	3.5	3.9	1,872.81
10	2.3	2.7	4.1	3.2	3.7	1,882.95
11	2.4	2.7	4.2	3.4	4.0	1,904.63
12	2.5	2.8	4.2	3.3	4.0	2,051.00
2011						
1	2.7	2.9	4.5	3.7	4.3	2,069.73
2	2.8	3.1	4.7	3.9	4.4	1,939.30
3	2.9	3.4	4.5	3.7	4.1	2,106.70
4	3.0	3.4	4.5	3.7	4.1	2,192.36
5	3.0	3.5	4.4	3.7	4.0	2,142.47
6	3.2	3.5	4.4	3.7	3.9	2,100.69
7	3.3	3.6	4.5	3.8	4.0	2,133.21
8	3.3	3.6	4.2	3.6	3.7	1,880.11
9	3.3	3.6	4.2	3.5	3.6	1,769.65
10	3.2	3.6	4.3	3.5	3.6	1,909.03
11	3.3	3.6	4.2	3.4	3.5	1,847.51
12	3.3	3.6	4.2	3.4	3.5	1,825.74

Source: The Bank of Korea

## 14. Monetary indicators See graph 9-5

(period average)

(billion won)

Period	Reserve money	M1	M2	Lf
2010	67,585.1	399,412.3	1,639,675.1	2,096,534.8
2010 1	65,054.7	381,218.2	1,574,215.8	2,019,563.5
2	66,563.8	387,858.6	1,595,403.8	2,041,164.1
3	65,643.6	386,015.4	1,607,896.1	2,056,233.7
4	64,274.7	388,174.7	1,621,176.9	2,069,616.1
5	67,835.1	394,880.2	1,630,904.7	2,084,007.4
6	66,250.8	400,132.8	1,647,981.2	2,104,724.0
7	66,958.2	403,785.1	1,653,057.5	2,111,672.2
8	67,318.7	400,882.5	1,653,907.2	2,113,052.7
9	70,266.5	403,413.5	1,659,400.1	2,123,558.2
10	69,905.0	405,000.1	1,669,376.6	2,134,385.4
11	69,476.8	414,912.8	1,679,909.9	2,145,901.5
12	71,472.9	425,673.9	1,682,871.9	2,154,538.9
2011 1	73,540.8	429,368.1	1,676,448.8	2,152,814.0
2	75,432.1	432,482.8	1,674,390.5	2,148,254.1
3	73,012.7	430,936.6	1,677,475.9	2,152,736.5
4	73,206.1	425,420.5	1,684,792.3	2,163,485.7
5	73,828.5	423,994.7	1,690,543.0	2,175,557.3
6	74,705.5	421,885.3	1,697,204.2	2,189,729.2
7	74,069.7	418,973.1	1,705,451.5	2,208,624.3
8	75,642.3	422,649.3	1,719,437.8	2,230,191.9
9	77,942.2	425,196.4	1,729,531.1	2,243,675.6
10	76,944.6	421,480.1	1,742,645.4	2,263,627.7
11	76,617.3	423,111.9	1,753,296.4	2,279,234.1
<i>Y-o-Y change (%)</i>				
2010	9.5	11.8	8.7	8.2
2010 1	1.6	15.0	9.3	8.1
2	5.6	15.9	9.4	8.6
3	0.0	12.6	9.3	8.8
4	4.7	10.8	9.4	9.0
5	12.9	10.9	9.3	8.9
6	11.3	10.5	9.7	9.3
7	12.7	11.1	9.3	8.8
8	11.1	11.0	8.5	8.0
9	17.8	10.2	8.1	7.7
10	9.8	9.0	7.6	7.2
11	13.6	11.8	7.4	7.3
12	14.1	12.9	7.2	6.9
2011 1	13.0	12.6	6.5	6.6
2	13.3	11.5	5.0	5.2
3	11.2	11.6	4.3	4.7
4	13.9	9.6	3.9	4.5
5	8.8	7.4	3.7	4.4
6	12.8	5.4	3.0	4.0
7	10.6	3.8	3.2	4.6
8	12.4	5.4	4.0	5.5
9	10.9	5.1	4.2	5.7
10	10.1	4.1	4.4	6.1
11	10.3	2.0	4.4	6.2

Source: The Bank of Korea

## 15. Exchange rates See graphs 9-2 & 9-3

Period	₩/US\$		₩/100 ¥		₩/Euro	
	End-period	Average	End-period	Average	End-period	Average
2010	1,138.9	1,156.3	1,397.1	1,320.6	1,513.6	1,532.9
2010 1	1,156.5	1,138.8	1,287.0	1,248.3	1,614.6	1,627.5
2	1,158.4	1,157.1	1,299.3	1,281.7	1,569.2	1,584.5
3	1,130.8	1,137.6	1,217.7	1,255.8	1,518.2	1,544.9
4	1,115.5	1,117.1	1,186.8	1,195.3	1,479.3	1,501.7
5	1,200.2	1,163.1	1,318.5	1,265.2	1,474.2	1,460.7
6	1,210.3	1,212.3	1,364.6	1,333.6	1,475.4	1,480.9
7	1,187.2	1,207.3	1,370.0	1,377.7	1,552.4	1,540.3
8	1,189.1	1,179.9	1,406.0	1,380.2	1,505.9	1,523.3
9	1,142.0	1,167.0	1,363.3	1,384.2	1,556.0	1,518.7
10	1,126.6	1,123.4	1,390.7	1,371.1	1,569.3	1,559.6
11	1,157.3	1,126.2	1,373.4	1,366.6	1,518.3	1,541.3
12	1,138.9	1,147.6	1,397.1	1,376.7	1,513.6	1,515.4
2011 1	1,114.3	1,120.1	1,356.6	1,356.3	1,514.0	1,495.4
2	1,127.9	1,118.1	1,380.7	1,351.0	1,549.5	1,524.6
3	1,107.2	1,122.5	1,331.9	1,376.2	1,563.5	1,572.6
4	1,072.3	1,086.8	1,313.8	1,304.8	1,591.2	1,569.4
5	1,080.6	1,083.5	1,335.6	1,333.6	1,549.7	1,551.3
6	1,078.1	1,081.3	1,335.7	1,342.8	1,560.5	1,555.4
7	1,052.6	1,059.5	1,353.2	1,333.4	1,507.9	1,515.4
8	1,071.7	1,073.2	1,396.8	1,391.4	1,547.3	1,538.7
9	1,179.5	1,118.6	1,536.6	1,456.5	1,601.4	1,542.4
10	1,104.5	1,155.5	1,458.0	1,508.2	1,562.7	1,584.0
11	1,150.3	1,132.3	1,475.7	1,460.0	1,532.9	1,536.6
12	1,153.3	1,147.5	1,485.2	1,473.4	1,494.1	1,511.0
<i>Y-o-Y change (%)</i>						
2010	-2.5	-9.4	10.6	-3.1	-9.6	-13.6
2010 1	-15.5	-15.4	-15.4	-16.1	-8.7	-9.3
2	-23.6	-19.1	-15.7	-17.1	-18.7	-13.4
3	-17.9	-22.2	-13.9	-16.0	-16.4	-18.9
4	-17.2	-16.8	-14.2	-11.9	-17.2	-15.2
5	-5.7	-7.6	0.3	-3.0	-16.8	-15.0
6	-5.8	-3.9	2.1	2.2	-18.5	-16.2
7	-4.3	-4.5	5.4	3.0	-11.1	-13.4
8	-4.5	-4.7	5.5	5.8	-15.4	-13.8
9	-3.9	-4.3	3.4	3.9	-10.3	-14.4
10	-6.2	-4.4	5.9	5.4	-11.9	-10.5
11	-0.9	-3.3	1.9	4.8	-13.3	-11.2
12	-2.5	-1.6	10.6	5.8	-9.6	-11.1
2011 1	-3.6	-1.6	5.4	8.7	-6.2	-8.1
2	-2.6	-3.4	6.3	5.4	-1.3	-3.8
3	-2.1	-1.3	9.4	9.6	3.0	1.8
4	-3.9	-2.7	10.7	9.2	7.6	4.5
5	-10.0	-6.8	1.3	5.4	5.1	6.2
6	-10.9	-10.8	-2.1	0.7	5.8	5.0
7	-11.3	-12.2	-1.2	-3.2	-2.9	-1.6
8	-9.9	-9.0	-0.7	0.8	2.7	1.0
9	3.3	-4.1	12.7	5.2	2.9	1.6
10	-2.0	2.8	4.8	10.0	-0.4	1.6
11	-0.6	0.5	7.4	6.8	1.0	-0.3
12	1.3	0.0	6.3	7.0	-1.3	-0.3

Source: The Bank of Korea